



General Meeting of Shareholders OMV Petrom

2024 Full Year Results

Alina Popa, Chief Financial Officer

April 24, 2025



OMV Petrom

The energy for a better life.



Today's Agenda

Market Capitalization

OMV Petrom SA

Separate Financial Statements (IFRS)

OMV Petrom Group

Consolidated Financial Statements (IFRS)

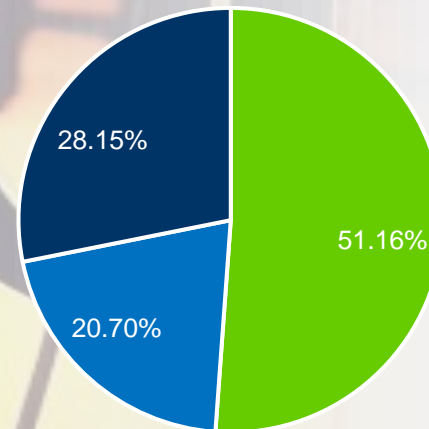
OMV Petrom – 2nd largest Romanian company listed on BSE by market capitalization

44.2 bn RON

Market capitalization end of 2024

+23% up yoy

Shareholder structure



■ OMV AG

■ Romanian State

■ Free Float

As of December 31, 2024



Today's Agenda

Market Capitalization

OMV Petrom SA

Separate Financial Statements (IFRS)

OMV Petrom Group

Consolidated Financial Statements (IFRS)

Income Statement - Key Indicators

OMV Petrom S.A.

2023
(RON bn)

2024
(RON bn)

33.2

29.4

Sales revenues (-11%)

Lower commodity prices and lower gas sales volumes, partly compensated by higher sales volumes of electricity



7.4

4.7

Operating result (-36%)

Decrease mainly driven by unfavorable market conditions



0.2

0.1

Net financial result (-73%)

Decrease mainly due to lower interest on bank deposits



3.9

4.1

Net income (+5%)

Slight increase, in the context of prior year being affected by the negative impact of solidarity contribution



Financial Position - Key Indicators

OMV Petrom S.A.

December 31, 2023
(RON bn)

December 31, 2024
(RON bn)

35.1

38.1

Non-current assets (+9%)

Increase mainly due to higher property, plant and equipment in the context of very intensive investment period



21.5

18.2

Current assets (-15%)

Lower cash and cash equivalents and lower other financial assets, partly offset by increase in other assets



37.9

37.6

Total Equity (-1%)

The distribution of base and special dividends more than offset the net profit generated in the current year



18.6

18.7

Liabilities (+1%)

Broadly flat



Actual figures vs. 2024 Budget

OMV Petrom S.A.

Actual (RON bn)	Budget (RON bn)
29.4	33.3

Sales revenues (-12%)

Decrease in sales revenues in the context of lower prices for gas and electricity, as well as lower sales volumes for electricity, partly compensated by higher sales volumes of gas and petroleum products.



4.7	6.0
-----	-----

Operating result (-22%)

Lower contribution from all business segments mostly driven by the lower market prices, margins and sales volumes generated a lower result compared with the budgeted one.



4.1	5.2
-----	-----

Net income (-20%)

Reflects lower than budgeted operating result, as well as lower than budgeted financial result, mainly due to negative effect of the discounting of receivables.



7.0	8.0
-----	-----

Total investment¹ (-12%)

Lower investments in relation to renewables projects seeking further maturation in the next periods.



¹⁾ Include amounts for fixed assets additions, financial investments, advance payments on fixed assets, and excludes increases from reassessment of provisions.



Today's Agenda

Market Capitalization

OMV Petrom SA

Separate Financial Statements (IFRS)

OMV Petrom Group

Consolidated Financial Statements (IFRS)

Consolidated Income Statement - Key Indicators

OMV Petrom Group

2023
(RON bn)

38.8

2024
(RON bn)

35.8

Sales revenues (-8%)

Lower commodity prices and lower sales gas volumes, partly compensated by higher sales volumes of electricity.



7.6

4.9

Operating result (-36%)

Decrease mainly driven by unfavorable market conditions.



0.3

0.1

Net financial result (-57%)

Decrease mainly due to lower interest on bank deposits.



4.0

4.2

Net income (+4%)

Slight increase in the context of prior year being affected by the negative impact of solidarity contribution



Consolidated Financial Position

OMV Petrom Group

December 31, 2023
(RON bn)

December 31, 2024
(RON bn)

35.4

38.8

Non-current assets (+10%)

Increase mainly due to higher property, plant and equipment following additions during the period and new investments accounted at equity related to the business acquisitions completed in 2024.



22.8

18.9

Current assets (-17%)

Lower cash and cash equivalents and lower other financial assets, partly compensated by increase in other assets.



39.4

39.1

Total equity (-1%)

The distribution of base and special dividends more than offset the net profit generated in the current year.



18.8

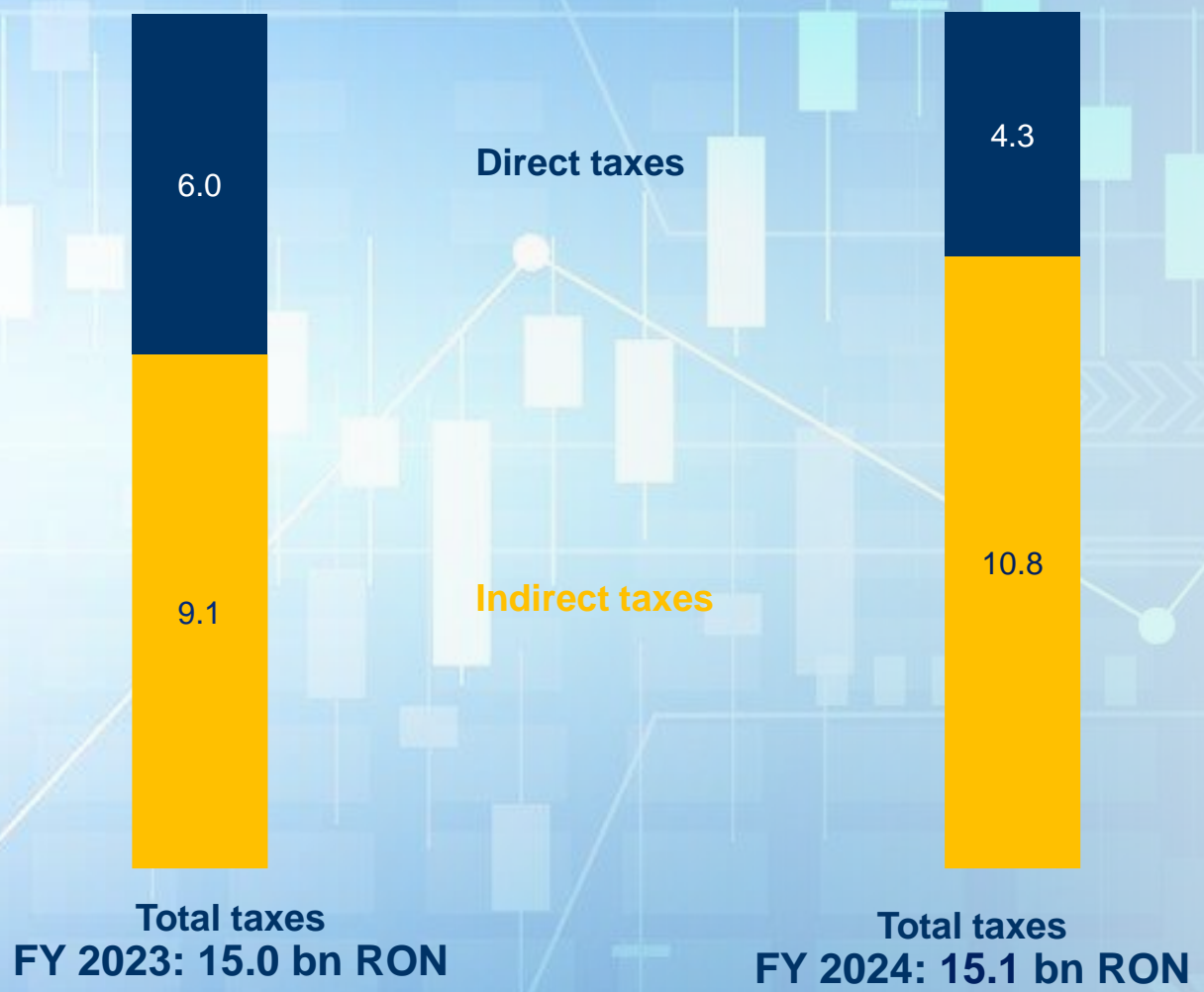
18.5

Liabilities (-1%)

Broadly flat



Total contributions maintained at a high level



Direct taxes & energy sector contributions		bn RON*	
		2023	2024
Supplementary taxes		2.3	1.0
Onshore gas supplementary tax		1.5	0.6
Offshore gas supplementary tax		0.1	0.0
Energy Transition Fund		0.7	0.2
Specific tax for the oil and gas sector (0.5% tax on revenues) - New 2024		-	0.2
Royalties		0.9	0.8
Solidarity contribution on refined crude oil		1.5	1.2
Sector specific taxation		4.7	3.0
Profit tax		1.0	0.9
Other direct taxes		0.4	0.3
TOTAL		6.0	4.3

*The totals might differ from sums due to roundings

Back up slides



OMV Petrom
The energy for a better life.

Abbreviations

BSE	Bucharest Stock Exchange
IFRS	International Financial Reporting Standards
bn	Billion
OMV AG	OMV Aktiengesellschaft
SA	Joint-stock company
RON	Romanian leu